

## Regulatory Disclosures on Capital

## Main Features Template

|                             |   |   |  |
|-----------------------------|---|---|--|
| 1                           | Issuer  | ORIX Asia Limited   | ORIX Asia Limited  |
| 2                           | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | N/A   | N/A  |
| 3                           | Governing law(s) of the instrument  | Hong Kong   | Hong Kong  |
| <i>Regulatory treatment</i> |   |   |  |
| 4                           | Transitional Basel III rules <sup>#</sup>   | N/A   | N/A  |
| 5                           | Post-transitional Basel III rules <sup>+</sup>  | N/A   | N/A  |
| 6                           | Eligible at solo*/group/group & solo  | Solo  | Solo   |
| 7                           | Instrument type (types to be specified by each jurisdiction)  | Ordinary shares   | Ordinary shares  |
| 8                           | Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)               | USD2,800,000  | USD29,200,000  |
| 9                           | Par value of instrument   | 1,400,000 shares at HKD10each   | 14,600,000 shares at USD2each  |
| 10                          | Accounting classification   | Shareholders' equity  | Shareholders' equity   |
| 11                          | Original date of issuance   | 24,998 ordinary shares 21-Sep-1971<br>375,000 ordinary shares 10-May-1973<br>1 ordinary share 11-Mar-1976<br>1,000,000 ordinary shares 19-Sep-1976<br>1 ordinary share 9-Oct-1986 | 2,800,000 ordinary shares 26-Aug-1977<br>5,800,000 ordinary shares 31-Mar-1978<br>5,000,000 ordinary shares 28-Mar-1979<br>1,000,000 ordinary shares 10-Sep-1981 |
| 12                          | Perpetual or dated  | Perpetual   | Perpetual  |
| 13                          | Original maturity date  | No maturity date  | No maturity date   |
| 14                          | Issuer call subject to prior supervisory approval   | No  | No   |
| 15                          | Optional call date, contingent call dates and redemption amount   | N/A   | N/A  |
| 16                          | Subsequent call dates, if applicable  | N/A   | N/A  |
| <i>Coupons / dividends</i>  |   |   |  |
| 17                          | Fixed or floating dividend/coupon   | Floating  | Floating   |
| 18                          | Coupon rate and any related index   | N/A   | N/A  |
| 19                          | Existence of a dividend stopper   | N/A   | N/A  |
| 20                          | Fully discretionary, partially discretionary or mandatory   | Fully discretionary   | Fully discretionary  |
| 21                          | Existence of step up or other incentive to redeem   | No  | No   |
| 22                          | Noncumulative or cumulative   | Noncumulative   | Noncumulative  |
| 23                          | Convertible or non-convertible  | Non-convertible   | Non-convertible  |
| 24                          | If convertible, conversion trigger (s)  | N/A   | N/A  |
| 25                          | If convertible, fully or partially  | N/A   | N/A  |
| 26                          | If convertible, conversion rate   | N/A   | N/A  |
| 27                          | If convertible, mandatory or optional conversion  | N/A   | N/A  |
| 28                          | If convertible, specify instrument type convertible into  | N/A   | N/A  |
| 29                          | If convertible, specify issuer of instrument it converts into   | N/A   | N/A  |
| 30                          | Write-down feature  | No  | No   |
| 31                          | If write-down, write-down trigger(s)  | N/A   | N/A  |
| 32                          | If write-down, full or partial  | N/A   | N/A  |
| 33                          | If write-down, permanent or temporary   | N/A   | N/A  |
| 34                          | If temporary write-down, description of write-up mechanism  | N/A   | N/A  |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | N/A   | N/A  |
| 36                          | Non-compliant transitioned features   | No  | No   |
| 37                          | If yes, specify non-compliant features  | N/A   | N/A  |

## Footnote:

<sup>#</sup> Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

<sup>+</sup> Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

\* Include solo-consolidated